SADDLEBACK COLLEGE

Asset & Investment Form 2011 -2012

FOR OFFICE USE:

DATE:

- ✓ If you were required to provide parental information on your FAFSA, complete BOTH the student & parent (including stepparent) asset & investment sections of this form. Parents & students must sign.
- ✓ If you were only required to provide your & your spouse's (if married) information on the FAFSA, complete the Student/Spouse asset & Investment sections of this form. Student & spouse must sign.

DO NOT LEAVE ANY SECTION BLANK; WRITE "0" IF SOMETHING DOES NOT APPLY TO YOU. INCOMPLETE FORMS WILL NOT BE PROCESSED.

A. Student Information

LAST NAME FIRST NAME MI STUDENT ID#

B. Asset & Investment Value

Provide information below as of the date you signed your FAFSA	Student/ Spouse Assets	Parent(s) Assets
Cash, Savings, and Checking (As of the date you signed your FAFSA) Include balance of checking and savings accounts.		
Real Estate Value (Do not include the home you live in). Report the current market value of any real estate other than the home where you and your family reside. Other real estate includes rental property, land, and a second or summer home.		
Real Estate Debt Report how much you owe on the real estate listed above. This amount should include any unpaid mortgages.		
Investments Value ✓ Money market funds, mutual funds, trust funds ✓ Certificates of deposit, stocks, stock options, bonds, securities, commodities, education IRA, college savings plans ✓ Do NOT INCLUDE life insurance policies, retirement funds, pension funds, IRAs , or value of pre-paid tuition plans.		
Business Value (if over 100 employees): Include the value of land, buildings, machinery, equipment, inventories, etc. related to the business reported on your 2010 Federal income tax returns. ***Use the price your parents/you/your spouse would have asked for the business if it had been for sale.***		
Business Debt (Including partnerships & corporations). Report how much you owe on your business. Include only the mortgage and related debts for which the business was used as collateral.		
Comments:		

I certify that the above information is true and correct to the best of my knowledge.

_____ _____
Student's Signature Date

_____ _____
Spouse's Signature(if applicable) Date

_____ _____
Parent(s) Signature Date

_____ _____
Parent(s)s Signature Date