



Stewardship Fee Policy

- **Endowed accounts will be subject to an annual fee of 2% calculated based on the rolling prior four quarterly averages of each fund's market value as of June 30 and applied on July 1.**
- **A fee is charged for acceptance, sale and/or management of real property.**
- **Direct and indirect costs for foundation services will be deducted from Special Campaign gifts. (Glossary of said gifts can be found in the Board of Governors Procedure Manual).**
- **A one-time stewardship fee of 5% will be assessed on all gifts.**
- **The Saddleback College Foundation Finance Committee retains the right to adjust fees.**